E-Filed on May 7, 2007

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5	Special Litigation Counsel for USACM Liquidating Trust	Counsel for USACM Liquidating Trust	
6	UNITED STATES BANK	KRUPTCY COURT	
7	DISTRICT OF NEVADA		
8	In re: USA COMMERCIAL MORTGAGE COMPANY,	Case Nos.: BK-S-06-10725-LBR BK-S-06-10726-LBR	
10	Debtor. In re:	BK-S-06-10727-LBR BK-S-06-10728-LBR	
	USA CAPITAL REALTY ADVISORS, LLC,	BK-S-06-10729-LBR	
11	Debtor.		
<ul><li>12</li><li>13</li></ul>	In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	JOINTLY ADMINISTERED Chapter 11 Cases	
14	Debtor.	Judge Linda B. Riegle Presiding	
15 16	In re: USA CAPITAL FIRST TRUST DEED FUND, LLC,	NOTICE OF FILING ACCEPTANCE OF SERVICE OF	
	Debtor.	SUBPOENAS FOR RULE 2004	
17 18	In re: USA SECURITIES, LLC,	EXAMINATION	
	Debtor.		
19 20	Affects:  ☐ All Debtors  ☑ USA Commercial Mortgage Company		
21	☐ USA Capital Realty Advisors, LLC☐ USA Capital Diversified Trust Deed Fund, LLC☐		
22	☐ USA Capital First Trust Deed Fund, LLC ☐ USA Securities, LLC		
23			
24	NOTICE IS GIVEN that the USACM Liquidating Trust herewith files the:		
25	Acceptance of Service of Subpoe		
26	Examination of Brett Seabert (E	xnidit A Attached).	
	Acceptance of Service of Subpoena for Rule 2004 Examination of Kreg Rowe (Exhibit B Attached).		

1 DATED: May 7, 2007 2 DIAMOND MCCARTHY LLP LEWIS AND ROCA LLP 3 4 By: /s/ Eric D. Madden By: <u>/s/Rob Charles</u> Allan B. Diamond, TX 05801800 (pro hac vice) Susan M. Freeman, AZ 4199 (pro hac vice) 5 William T. Reid, IV, TX 00788817 (pro hac vice) Rob Charles, NV 6593 6 Eric D. Madden, TX 24013079 (pro hac vice) 3993 Howard Hughes Parkway, Suite 600 909 Fannin, Suite 1500 Las Vegas, Nevada 89169-5996 7 Houston, Texas 77010 (702) 949-8320(telephone) (713) 333-5100 (telephone) (702) 949-8321(facsimile) 8 (713) 333-5199 (facsimile) 9 Special Litigation Counsel for 10 USACM Liquidating Trust Counsel for USACM Liquidating Trust 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26

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Email: adiamond@diamondmccarthy.com	Susan M. Freeman, AZ State Bar No. 004199 Email; sfreeman@lrlaw.com Rob Charles, NV State Bar No. 006593 Email; rcharles@lrlaw.com	
Special Litigation Counsel for USACM Liquidating Trust	Counsel for USACM Liquidating Trust	
UNITED STATES BANKRUPTCY COURT		
DISTRICT OF NEVADA		
	Case Nos.:	
USA COMMERCIAL MORTGAGE COMPANY,	BK-S-06-10725-LBR BK-S-06-10726-LBR	
Debtor.	BK-S-06-10727-LBR	
	BK-S-06-10728-LBR BK-S-06-10729-LBR	
	DK 0 00-10/2/-LBK	
In re:	JOINTLY ADMINISTERED	
FUND, LLC,	Chapter 11 Cases	
Debtor.	Judge Linda B. Riegle Presiding	
USA CAPITAL FIRST TRUST DEED FUND.		
LLC,	ACCEPTANCE OF SERVICE	
Debtor.		
CON SECONTIES, ELC,		
Debtor,		
All Debtors		
☐ USA Commercial Mortgage Company		
USA Capital Diversified Trust Deed Fund LLC		
☐ USA Capital First Trust Deed Fund, LLC☐ USA Securities, LLC		
ACCEPTANCE O	F SERVICE	
	Pop   Fannin, Suite 1500	

## ACCEPTANCE OF SERVICE

I, Kaaren Thomas, am duly authorized to accept service of process on behalf of Brett Seabert in the above captioned matter. I hereby acknowledge receipt of the

25

26

Subpoena for Rule 2004 Examination (dated May 4, 2007) and do accept service of process on behalf of Brett Seabert.

DATED: May 4, 2007

KAAREN THOMAS
McDonald Carano Wilson LLP
100 West Liberty Street, 10<sup>th</sup> Floor
Reno, NV 89505

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4	Email: adiamond@diamondmccarthy.com Eric D. Madden, TX State Bar No. 24013079 Email: emadden@diamondmccarthy.com	Email: sfreeman@frlaw.com Rob Charles, NV State Bar No. 006593 Email: rcharles@frlaw.com
5	Special Litigation Counsel for USACM Liquidating Trust	Counsel for USACM Liquidating Trust
6	UNITED STATES BANKRUPTCY COURT	
7	DISTRICT OF NEVADA	
8	In re:	Case Nos.:
9	USA COMMERCIAL MORTGAGE COMPANY,	BK-S-06-10725-LBR BK-S-06-10726-LBR
	Debtor.	BK-S-06-10727-LBR
10	In re: USA CAPITAL REALTY ADVISORS, LLC.	BK-S-06-10728-LBR BK-S-06-10729-LBR
11		BR-5-00-10727-LBR
12	Debtor. In re:	JOINTLY ADMINISTERED
13	USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	Chapter 11 Cases
14	Debtor.	Judge Linda B. Riegle Presiding
15	In re: USA CAPITAL FIRST TRUST DEED FUND, LLC,	ACCEPTANCE OF SERVICE
16	Debtor.	
17	In re:	
8	USA SECURITIES, LLC,	
	Debtor.	
9	Affects: ☐ All Debtors	
20	☑ USA Commercial Mortgage Company	
21	☐ USA Capital Realty Advisors, LLC☐ USA Capital Diversified Trust Deed Fund, LLC☐	
22	USA Capital First Trust Deed Fund, LLC USA Securities, LLC	
23		
4	ACCEPTANCE OF SERVICE	
	$\sim$	
.5	I, Kaaren Thomas, am duly authorized to accept service of process on behalf	

Kregg Rowe in the above captioned matter. I hereby acknowledge receipt of the

Subpoena for Rule 2004 Examination (dated May 4, 2007) and do accept service of process on behalf of Kreg Rowe.

DATED: May 5, 2007

KAAREN THOMAS McDonald Carano Wilson LLP 100 West Liberty Street, 10<sup>th</sup> Floor Reno, NV 89505